

3 ways to manage your NDIS funding



An easy guide to understanding the differences between the three (3) NDIS budget management options available to you. Your plan may include one, or a mix of two or three, of the options below.

	SELF Managed	PLAN Managed	AGENCY (NDIA) Managed
Who is responsible for keeping records & organising paperwork?	ME	PLAN MANAGER	NDIA
Who processes claims through the NDIS Portal?	ME	PLAN MANAGER	PROVIDER
Can I use <u>registered</u> providers?	✓ YES	✓ YES	✓ YES
Can I use <u>non-registered</u> providers?	✓ YES	✓ YES	x NO
Can I pay above the NDIS price guide?	✓ YES	x NO	x NO
Do I need to pay my providers up front?	DEPENDS ON YOUR PROVIDER	DEPENDS ON YOUR PROVIDER	x NO
Can I easily view my plan balances & invoices paid at any time?	IF YOU KEEP GOOD RECORDS	✓ YES THROUGH OUR FANTASTIC PLAN TRACKER PORTAL!	x NO
Who can I rely on for support?	NDIS	ANY OF OUR OVER 60 CUSTOMER CARE TEAM MEMBERS	NDIS

* Requesting how you'd like to manage funding can be done when you meet with your planner, or at your next reassessment.

Questions? Ask the Plan Tracker team!

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NDIS Budget Names



	BUDGET NUMBER	BUDGET CATEGORIES
CORE SUPPORTS	01	Assistance with Daily Life
	02	Transport
	03	Consumables
	04	Assistance with Social, Economic and Community Participation
	16	Home and Living
CAPITAL	05	Assistive Technology
	06	Home Modifications
	17	Specialised Disability Accommodation (SDA)
	19	Assistive technology, maintenance, repair and rental
CAPACITY BUILDING	07	Support Coordination and Psychosocial Recovery Coaches
	08	Improved Living Arrangements
	09	Increased Social and Community Participation
	10	Finding and Keeping a Job
	11	Relationships
	12	Health and Wellbeing
	13	Lifelong Learning
	14	Choice and Control
	15	Improved Daily Living Skills
	20	Behaviour supports
RECURRING	18	Recurring transport (self managed only)

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