

3 ways to manage your NDIS funding

An easy guide to understanding the differences between the three (3) NDIS budget management options available to you. Your plan may include one, or a mix of two or three, of the options below.

	SELF Managed	PLAN Managed	AGENCY (NDIA) Managed
Who is responsible for keeping records & organising paperwork?	ME	PLAN MANAGER	NDIA
Who processes claims through the NDIS Portal?	ME	PLAN MANAGER	PROVIDER
Who processes my NDIS provider invoices?	ME	PLAN MANAGER	NDIA
Can I use <u>registered</u> providers?	✓ YES	✓ YES	✓ YES
Can I use <u>non-registered</u> providers?	✓ YES	✓ YES	x NO
Can I pay above the NDIS price guide?	✓ YES	x NO	x NO
Do I need to pay my providers up front?	DEPENDS ON YOUR PROVIDER	DEPENDS ON YOUR PROVIDER	x NO
Can I approve each payment from my plan to my providers?	✓ YES	✓ YES	x NO
Can I easily view my plan balances & invoices paid at any time?	IF YOU KEEP GOOD RECORDS	DEPENDS ON YOUR PROVIDER	x NO

**Requesting how you'd like to manage funding can be done during your initial planning meeting or plan review meeting with your Local Area Coordinator (LAC).*

Questions? Ask the Plan Tracker team!



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NDIS Budget Names (PDF vs Portal)

BUDGET NUMBER	PAPER OR PDF PLAN	PORTAL	
CORE SUPPORTS	01	Assistance with Daily Life	Daily Activities
	02	Transport	Transport
	03	Consumables	Consumables
	04	Assistance with Social and Community Participation	Social Community and Civic Participation
CAPITAL	05	Assistive Technology	Assistive Technology
	06	Home Modifications and Specialised Disability Accommodation (SDA)	Home Mods & SDA
CAPACITY BUILDING	07	Support Coordination	Support Coordination
	08	Improved Living Arrangements	CB Living Arrangements
	09	Increased Social and Community Participation	CB Social Community and Civic Participation
	10	Finding and Keeping a Job	CB Employment
	11	Improved Relationships	CB Relationships
	12	Improved Health and Wellbeing	CB Health and Wellbeing
	13	Improved Learning	CB Lifelong Learning
	14	Improved Life Choices	CB Choice and Control
	15	Improved Daily Living	CB Daily Activity

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