

## Request for Plan Management Letter

**Attention: NDIA PLANNER**

**Re: PLAN MANAGEMENT – Improved Life Choices**

After reviewing all options for managing the funding within their plan – **self-managed, plan managed or agency managed** – the Participant has decided to choose a registered Plan Manager to manage their NDIS funds and pay service providers on their behalf.

Please ensure the following support items are included in their plan to help them achieve their goals.

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**CB Choice & Control: 14\_033\_0127\_8\_3 (Financial Intermediary set up costs)**

**CB Choice & Control: 14\_034\_0127\_8\_3 (Financial Intermediary Monthly Processing x 12 months)**

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Thank you

*Note: This information does not reflect any expectation that the Participant will engage Plan Tracker's services. We encourage Participants to make their own enquiries with service providers to find the best option to suit their needs.*